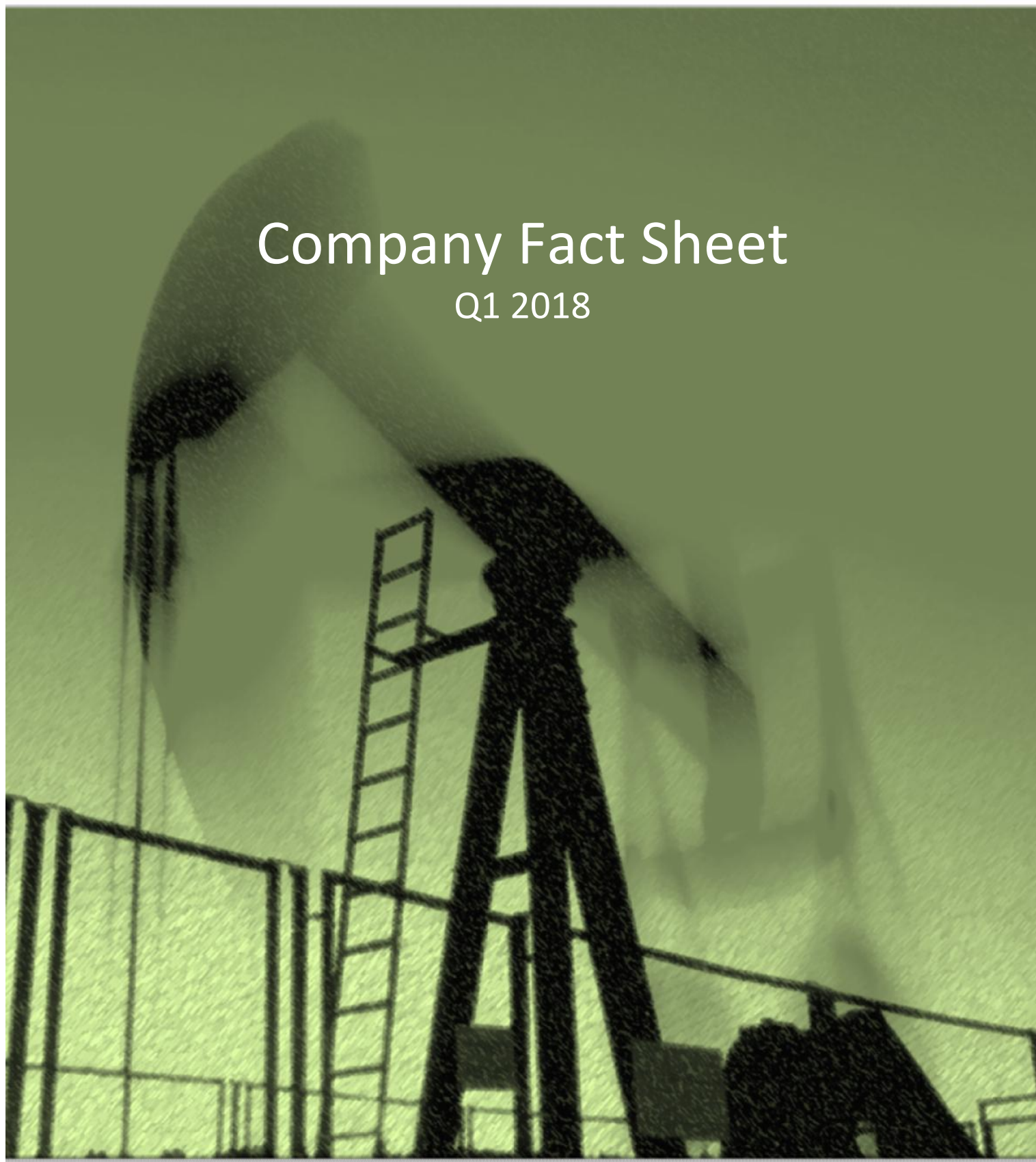


Company Fact Sheet

Q1 2018



Company History

Radiant Oil and Gas Inc. is a Publicly Traded Company specializing in acquiring and redeveloping long lived conventional onshore fields along the U.S. Gulf Coast. These historic producing projects still hold significant quantities of proven reserves that can benefit from the use of technology which was not available previously, but which can be utilized today.

Unlike Oil and Gas companies that are working in Shale Plays, who have high finding and producing costs due to high priced leases and the cost of fracking, Radiant's program is economic even when oil drops below \$30/barrel due to lower lease costs, no fracking and easy to drill, low-risk wells.

Radiant Oil & Gas began in 1990 as Jurasin Oil & Gas, Inc. (JOG), and grew to be an oil and gas exploration and production company with a full complement of geology, geophysics, engineering, land, accounting and administrative staff.

For over 20 years, CEO John Jurasin designed, operated or was a participant in multiple 3-D seismic surveys, oil and gas exploration and development programs, and other energy projects. Under his direction, JOG was able to boast an almost 70% success rate in drilling projects that led to new discoveries containing over 10 million barrels of oil and 250 billion cubic feet of gas.

Radiant has over 30 years of experience from conception through production; including planning, execution and operating all phases of oil and gas projects throughout the Gulf Coast region. Environments include land, inland private and State waters and Federal waters of the Gulf of Mexico. Radiant has extensive operational experience in all phases of land/legal, geological, geophysical and drilling and producing operations and operates its own projects. The Company has owned, operated and managed 50,000 acres in onshore, inland waters and bays and offshore Mississippi, Louisiana and Texas for its 8 projects.

Radiant, its personnel and its predecessor company either has or had extensive partnership relationships with over 50 major and independent partner oil and gas companies including Shell, Texaco, Exxon, Sampson, Pioneer Natural Resources, Amerada Hess, Apache, Brammer, BTA Oil & Gas, Challenger Minerals Inc., Cheniere Energy, Columbia Gas, Davis Petroleum, Helmrach & Payne, LLOG, Noble Oil & Gas, Parker & Parsley and Petro Hunt to name a few.

The Company believes that there are exceptionally priced "low hanging fruit" conventional projects that are readily accessible through its extensive network of industry contacts and is actively seeking additional opportunities to acquire onshore and inland water fields or acreage in mature hydrocarbon-rich areas.

Summary of Investment

Summary: Radiant Oil & Gas is an OTC publicly traded independent Oil and gas development and production company that operates in the Gulf Coast region of the U.S. Radiant has proven success in shallow, re-entry, and sidetrack drilling in conventional fields. Radiant seeks capital to acquire and develop proved reserves in 8 exceptionally priced “low hanging fruit” conventional projects that are available for development with access to additional opportunities.

Radiant has \$6MM committed equity and is seeking \$30-150MM in equity and/or debt capital for acquisition of the 8 projects.

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Deal Pending**

Key Investment Considerations:

Exploitation and Acquisition of Existing, Proven Opportunities: Will acquire and develop proven reserves in areas where hydrocarbons have been previously produced.

Regional Undervalued and Overlooked Opportunities:

Targets opportunities no longer strategic to large independent oil and gas companies but still highly profitable.

Significant Upside of Probable and Possible Opportunities Funded Out of Cash Flow: All capital raised will be allocated towards proven reserve opportunities, reducing risk to investors.

8 Current Projects Hold Ample Net Proved Reserves

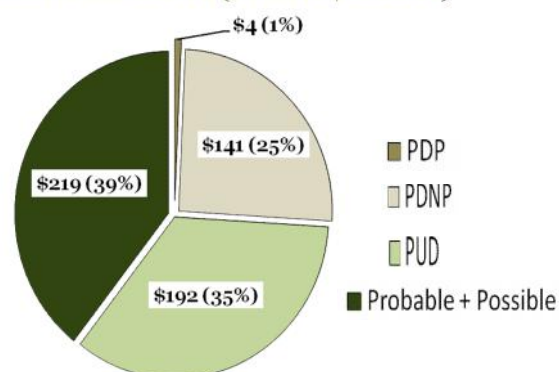
Total Net Proved Reserves (P1) 26.4 MMBOE (PV-10) Value: \$487.4 Million.

Net (Probable + Possible) Reserves (P2+P3) 18.1 MMBOE (PV-10) Upside Value: \$219 Million

Total Net 3P Reserves: 39.5 MMBOE (PV-10) Value: \$555 Million

Other 7 Current Projects (Excluding Project #1)

Net 3P Reserve Breakdown (PV-10 in \$ Millions)



TOTAL NET RESERVES (MMBOE) (Other 7 Projects, Excluding Project #1)

PDP RESERVES	0.1 MMBOE
PDNP RESERVES	7.0 MMBOE
PUD RESERVES	14.3 MMBOE
UPSIDE RESERVES (P2+P3)	18.1 MMBOE
TOTAL NET P3 RESERVES	39.5 MMBOE

Summary of Projects

Project 1

Location: Liberty & Jefferson Co., Texas

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Project 2

Location: St. Mary Parish, Louisiana

Historical Production: 459 BCF

Net Acres: 630 Pending

Identified Opportunity: Low Risk, High Impact
Sidetrack, Low Cost to Access 40' of Net
Pay

Gross/Net Proved Reserves: 8.0 / 6.0 MMBOE

Proved PV-10: \$66 Million

WI: 100% **Average NRI:** 75%

Depth: 15,500'

Project 3

Location: St. Mary Parish, Louisiana

Historical Production: 65MMBO, 3TCF

Net Acres: ~1,040 Pending

Identified Opportunity: 7 Additional locations, 2
Recompletions, 2 Offsets, 5 Oil Rim
locations

Gross/Net Proved Reserves: 3.4 / 2.4 MMBOE

Proved PV-10: \$41 Million

WI: 100% **Average NRI:** 75%

Depth: 9,000' – 12,000'

Project 4

Location: St. Mary Parish, Louisiana

Prior Production: TEX W, BB Sand, AA Sand

Net Acres: ~1,400 Pending

Identified Opportunity: Re-enter and complete
well #2, 2 up-dip offsets to a successful
completion, 1 PUD well to the Tex W

Gross/Net Proved Reserves: 2.6 / 1.9 MMBOE

Proved PV-10: \$30 Million

WI: 100% **Average NRI:** 75%

Depth: 7,000' – 13,500'

Project 5

Location: Jeff Davis Parish, Louisiana

Current Production: ~40 BOPD

Historical Production: 0.8 MMBO, 13BCF

Net Acres: ~635 Pending

Identified Opportunity: 3 sidetrack opportunities
and 2 recompletions

Gross/Net Proved Reserves: 2.4 / 1.8 MMBOE

Proved PV-10: \$28 Million

WI: 100% **Average NRI:** 74%

Depth: 3,000' – 8,500'

Project 6

Location: Jefferson Co., Texas

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Summary of Projects

Project 7

Location: St. Mary Parish, Louisiana
Historical Production: 66 MMBO, 50 BCF
Net Acres: ~2,000 Pending
Identified Opportunity: 174 shallow oil drilling program, 300 identified wells
Gross/Net Proved Reserves: 4.1 / 3.1 MMBOE
Proved PV-10: \$57 Million
WI: 100% **Average NRI:** 75%
Depth: 900' – 3,500'

Project 8

Location: St. Mary Parish, Louisiana
Historical Production: 65 MMBO, 509 BCFG
Net Acres: ~2,000 Pending
Identified Opportunity: Drill 9 Probable Locations
Gross/Net Probable Reserves: 12.5 / 9.4 MMBOE
Probable PV-10: \$102 Million
WI: 100% **Average NRI:** 75%
Depth: 5,000' – 14,000'

8 - Project Summary

Total Net Acres: 15,165 P1, 2,000 P2
 Total Gross/Net Proved Reserves: 34.4 / 26.4 MMBOE P1
 12.5 / 9.4 MMBOE P2
 Total Proved PV10: \$487.4 MM P1, \$102.0 MM P2

Radiant At A Glance

Ticker	ROGI
Exchange	OTC
Stock Price (as of 11/10/2017)	\$.90
52 Week Range	\$0.03 – \$0.90
Shares Outstanding	20.12 Million
Market Capitalization (52 week high)	\$18.108 Million
Headquarters	Houston, TX

Management Biographies

Radiant's Geologic and Geophysical team has a long track record of success in the Gulf Coast Region. Collectively, it has ~150 years of combined industry experience in oil and gas exploration and production, strong G&G and engineering backgrounds, and past success in similar geological and operational plays in the Gulf Coast.

In aggregate, Radiant's team discovered ~70 MMBOE and managed > 10 BILLION BOE

John M. Jurasin (CEO) began his career in the technical sciences of oil and gas exploration and development with major and independent oil companies for 9 years before launching a career as an independent oil and gas producer, Jurasin Oil & Gas, where he conceived, successfully funded and developed numerous oil and gas projects in the Gulf of Mexico area both onshore and offshore. As the President of an independent oil and gas company for over 17 years he has become intimately knowledgeable with contract law, finance, land/legal and business practices in the furtherance of the company's goals and objectives. He founded Radiant Oil & Gas 11 years ago by merging Jurasin Oil & Gas into Radiant Oil and Gas, Inc. on the Over The Counter (OTC) market with the goal of attaining membership to the New York Stock Exchange (NYSE). Over his career, Mr. Jurasin has raised committed capital of over \$350 million dollars which was used to develop the many projects of Radiant and its predecessor organization.

Mr. Jurasin began his 37 year career as a development geologist for Getty Oil Company where he developed Getty's oil and gas fields in Texas, Louisiana, Mississippi and Alabama both on and offshore. He furthered his career with Texaco, McMoran Oil and Gas, Taylor Energy and LLOG before becoming an Independent Oil and Gas company. During his career he has developed an intimate knowledge in petroleum geology, geophysical interpretation, reservoir engineering, land/legal matters and finance. Mr. Jurasin earned a Bachelor degree in Geology from Rutgers University and completed his course work in the Masters program of the University of Arizona's graduate school of Economic Geology.

Bob Rosensteel (COO) has a petroleum engineering career spanning 40 years both in foreign and domestic markets starting with Amoco Production Company and furthering his career with The Superior Oil Company, Pennzoil Company, Halliburton Energy Services, Murphy Exploration and Production Company, Chevron, Plains Exploration & Production Company and ConocoPhillips. Bob has personally completed and re-completed over 200 wells in the Gulf of Mexico area before moving into various management positions where he managed the planning and operations of 10 major capital projects deploying over 2 billion dollars in investment, with 16 different operators. In his long career he has held numerous technical and supervisory positions in all phases of petroleum engineering beginning as a roustabout engineer, then advancing in operations and production, reservoir evaluations, completions supervision and project management in the various Gulf Coast basins both in conventional and unconventional plays. As a manager Bob has evaluated over 10 billion barrels of oil from more than 15,000 producing wells. He is a Bachelor of Science graduate from The Pennsylvania State University in Petroleum and Natural Gas engineering. Bob is a member of the Society of Petroleum Engineers where he held a leadership position on the board of directors for 3 years. Bob has also had community roles with the Boy Scouts of America since 1983.

Robert E. Braswell (VP/Manager Engineering and Operations) directs the company's daily drilling and production and is responsible for all daily engineering operations of the company. Mr. Braswell has over 30 years of experience in all phases of drilling, completing and producing oil and gas and started his career out of college with Decker and Associates, Inc. then to Texaco, Inc., Crystal Oil Company, Apache Corporation, Brammer Engineering, PAR Minerals Corporation, King Oil, LLC., Stroud Production LLC., and Kingwood Exploration LLC. (9 years as owner/operator and co-manager). In his career Robert was responsible for daily production and development of over 560 wells and managed 8,900 barrels of oil and 64 million cubic feet of gas production a day. He is an expert in wellbore design both down hole and at the surface and has designed and maintained complex production facilities. He is also an expert in the evaluation of Mergers and Acquisitions. Robert has a Bachelors degree in Petroleum Engineering from Louisiana Tech University and is an active member of the Society of Petroleum Engineers (Chairman of the Lou-Ark Section 2011-12) and is a Certified Private Pilot.

Management Biographies

Kurt Ley (VP/Manager Exploitation and Production) began his 36 year career with The Superior Oil Company as a Development Geologist and augmented his career through positions with Tenneco Oil Company, Apache Corporation, Northstar Producing 1 L.P., Stroud Production LLC and Kingwood Exploration, LLC(9 years as owner/operator and co-manager). Over his career he has excelled in the re-development of legacy oil and gas fields mostly in the Gulf of Mexico Area. His work has resulted in success rates as high as 94% success in the drilling and work-over of wells in old fields and his work has lead to numerous discoveries in oil and gas field step-out prospects. He personally is responsible for adding over 10 million barrels of oil and 42 billion cubic feet of gas in additional production in the areas of field study plus he is credited with over a dozen new discoveries. Mr. Ley has a Bachelors Degree in Geology from Louisiana Tech University and is an active member of the American Association of Petroleum Geologists, Houston Geological Society, Shreveport Geological Society and the Louisiana Oil and Gas Association.

Barry J. Rava (Vice President, Exploration) a licensed geologist and geophysicist in the state of Texas and President and founder of Icarus Oil and Gas, Inc.; 30+ years oil and gas industry experience; His job functions are project management, technical management, and geological and geophysical interpretation. Has held various technical and management positions beginning with Conoco-Phillips for 10 years then similar positions with Pennzoil and EOG Resources, culminating as vice president exploration of Petroguard and Texas American Resources with over 600 producing oil and gas wells Former partner with CLK a large geological and geophysical consulting firm who primarily worked for McMoran operating in the Gulf of Mexico; Has served on the board of directors and been an officer of two geological libraries; Past president of the Coastal Bend Geophysical society and of the Gulf Coast Geological Library; Has co-authored articles in the field of planetary physics, lectured on the oil industry at two universities and a museum; Earned a BS, cum laude with high honors in Geology from Hofstra University, Hempstead, New York, and an MS in Planetary Geology and Geophysics from the University of Pittsburgh, Pennsylvania.

Barry Cromeans (Controller/CPA) began his career with Chevron and has over 30 years in the oil and gas industry, with a focus on exploration and production accounting and accounting systems. In his career he has overseen and managed all aspects of accounting and audit both for public and private companies including complex financial modeling. He has worked with Chevron, Corpus Christi Oil and Gas, Corpus Christi Gas Gathering, Inc., Ponder Industries, Resource Connection, Inc., Shell Oil, Esenjay Exploration, Inc., Municipal Energy Resources Corp., and Aztec Oil & Gas. Barry has intimate knowledge of SEC reporting and preparation and has designed and implemented processes and procedures with proper internal controls to bring all accounting functions into monthly reporting formats. He has managed accounting systems with reporting for over thousands of wells. He has a Bachelor's degree in Accounting from Robert Morris College in Pittsburgh and is a Certified Public Accountant.

As part of its overall staffing plan, Radiant has developed a number of strategic affiliations with local technical and operational groups that are teed up to provide continuing services. Specifically, Radiant has and intends to utilize the technical services of Broussard Brothers, one of the gulf coast's premier oilfield service and construction companies that have been servicing the oil and gas industry for 70 years. This alliance will provide Radiant access to top notch oilfield construction, dock services, barges, boats and towing and will be essential for working in shallow inland water to 100 feet of water depth. A detailed staffing plan and organizational chart is available to all interested investors.

For more information or regular updates, please go to our web site at www.RadiantOilandGas.com or follow us on Linked In, Twitter, Facebook, or Google+

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